



Accelerate



Shaun Walker
Co-Founder & CTO
DotNetNuke Corporation

AGENDA

Overview

Progress

Business

Vision

OVERVIEW

What is DotNetNuke?



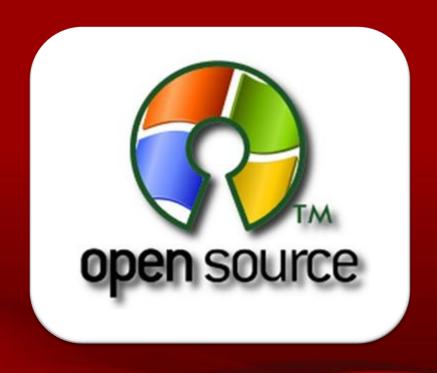
C M S

DotNetNuke® is the Leading
Web Content Management Platform
for Microsoft .NET



OPEN SOURCE

DotNetNuke® is the Largest and Most Successful Open Source Project native to the Microsoft Platform



P L A T F O R M

DotNetNuke® is the only Web CMS for .NET which offers more than 8000 Apps in its Commercial Marketplace



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DOWNLOADS



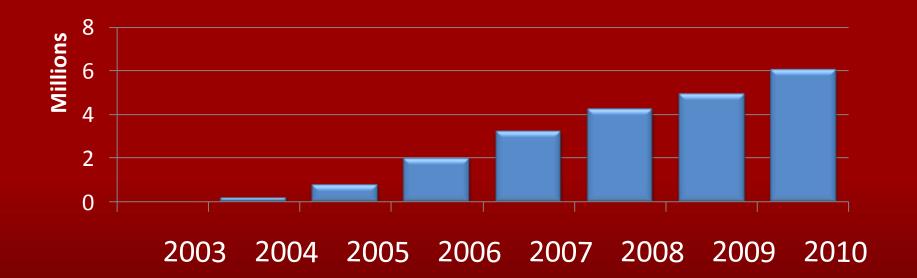
2010 700,000

All-Time
Over 6 Million

Source: Codeplex.com

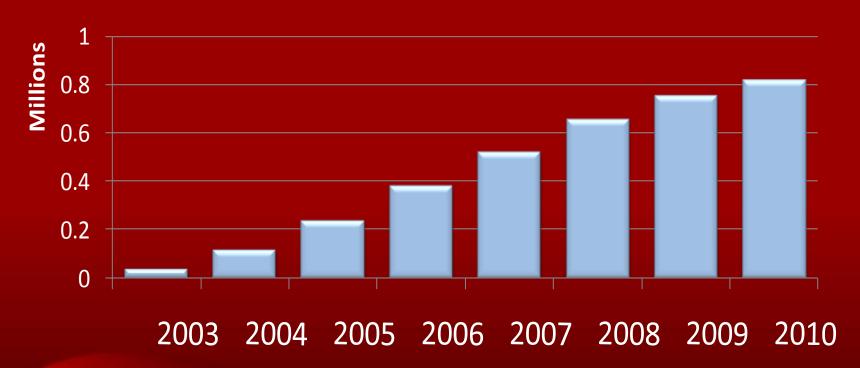
DOWNLOADS

Over 6 million downloads all-time; more than 200,000 downloads per quarter



USERS

Over 800,000 registered users; more than 20,000 new registrations per quarter



WEBSITES



Websites
Powered By
DotNetNuke

Over 600,000

RECOGNITION

Gartner: | 2010 COOL VENDOR











CONFERENCES

OpenForce Europe Zeist, The Netherlands, October 2010





DotNetNuke Connections
Las Vegas, Nevada, November 2010

USEREVENTS

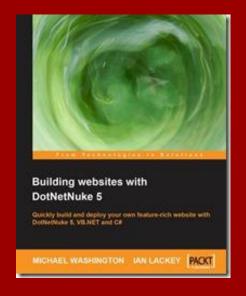
DayofDNN Paris – May 2010 DayofDNN Chicago - October 2010

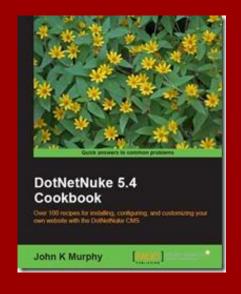




Hackathon Orlando (MVP)
Hackathon Washington, DC (UI/UX)
Hackathon St. Louis (Mobile)
Hackathon Redmond (Razor)

PUBLICATIONS



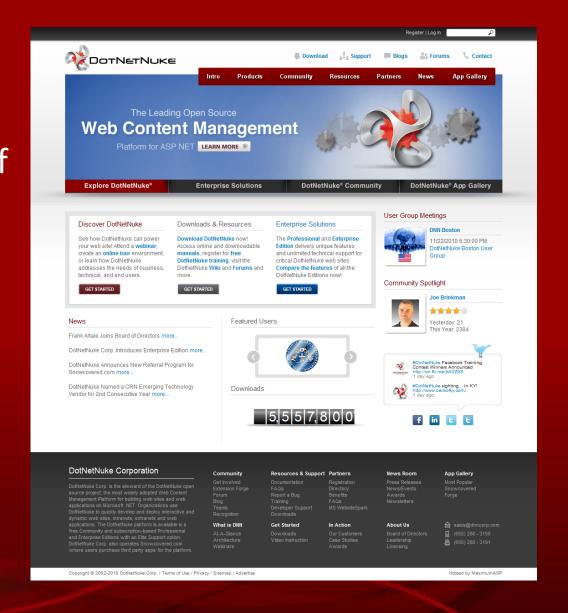




DOTNETNUKE.COM

Launched last week...

A complete overhaul of our flagship website providing a new modern professional appearance and enhanced information architecture



RELEASES

User Messaging Ribbon Control Panel Content Staging Folksonomy

User Profile Content Localization RichTextEditor

Output Caching Provider Document Management Taxonomy

5.2

5.3

5.4

5.5

4 Major Releases; 8 Minor Releases



NEXT

RELEASE

DotNetNuke 5.6



- Auto Portal Alias Mapping
- Configuration Manager
- •Multiple File Uploads in File Manager
- Default.css Optimization for Designers
- •SQL Server Performance Improvements
- Google Analytics Upgrade
- Advanced Search Engine Integration
- Html Module Content Locking
- Hierarchical Workflow Delegation
- Google Analytics Segmentation
- + 56 Bug Fixes

Available November 17!

AGENDA

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VISION

To be the most deployed and most valuable web content management platform in the world!

MISSION

To create an open source web content management platform that cultivates a passionate community and a prosperous commercial ecosystem

F U N D I N G

AUGUSTCAPITAL





In January 2010 DotNetNuke Corporation announced that it had raised a pre-emptive \$8M Series B round of funding led by Pelion Venture Partners, and joined by current Series A investors August Capital and Sierra Ventures

BOARD OF DIRECTORS



Navin Nagiah President & CEO

- 12+ years General Management; 7+ years CEO experience
- 3+ years as CEO of an open source company (CIGNEX)



Shaun Walker Co-Founder & CTO

- Original Creator of DotNetNuke
- Responsible for Product Management and Technical Leadership



Larry Augustin

- Open Source Strategist and Visionary
- Sits on the board of 8 Venture Backed Open Source Companies
- Founder and CEO of VA Linux which had an IPO in 1999



Vivek Mehra August Capital

- Founder of Cobalt (Acquired by SUN for \$2B+)
- Current Investments include DotNetNuke, PulseCore Semiconducto rs, and Virsto Software.



Tim Guleri Sierra Ventures

- Founder and CEO of Octane Software (Sold to Epiphany for \$3.2B+)
- Investor and Board Member at Open Source Company SourceFire (NASDAQ: FIRE)



Chris Cooper Pelion Venture Partners

• Former
Director of
Partner
Engineering
and Developer
Services, and
General
Manager of
Strategic
Alliances at
Novell, Inc.



Frank Artale

 VP of Business Development at Citrix Systems

Founder and

CEO of Consera Software, acquired by HP in 2004 9 years experience at Microsoft Corporation, GM in Windows

BUSINESS GROWTH



18 Full-Time Resources Nov/2009; 45 Full-Time Resources Nov/2010

BUSINESS MODEL

<u>Commercial Service Providers</u>
Hosters, SIs, Web Design Firms, VARs, OEM Partners

DotNetNuke Product

Platform

Commercial Editions

DotNetNuke Marketplace (Modules and Skins)



Product Subscriptions
Recurring Revenue
Model

50,000 Transactions to 15,000 unique customers yearly eCommerce Sales **DotNetNuke Users**

DotNetNuke Corp.
Customers

Module Vendors

Skin Vendors

P R O D U C T S

Product	Community Edition	Professional Edition	Enterprise Edition
Target Customer	Non-specific	Small to Medium Sized Business	Medium to Large Sized Enterprise
Subscription Price	FREE	\$2499/year	\$4999/year
Standard Support	Community Forums	Unlimited Web Tickets 9-5 PST	Unlimited Web Tickets 9-5 PST
Elite Support	N/A	+ Telephone Support (\$2999/yr) 6-6 PST, Source Code	+ Telephone Support (\$2999/yr) 6-6 PST, Source Code
Network Services	None	Security Center, Health Monitoring, App Integrity	Security Center, Health Monitoring, App Integrity
Feature Differentiation	N/A	Web Farm Support, Document Management, Telerik License, Extended Permissions, Page Caching	Professional Features + Content Staging
License	Open Source	Commercial	Commercial

CUSTOMERS



900

In Under 20 Months!

The fastest growing commercial open source CMS company ever!











Kodak



MANATRON.









FLEXTRONICS











PROGRESSIVE









SIEMENS





Cincinnati Bell'

































RESTORATION HARDWARE



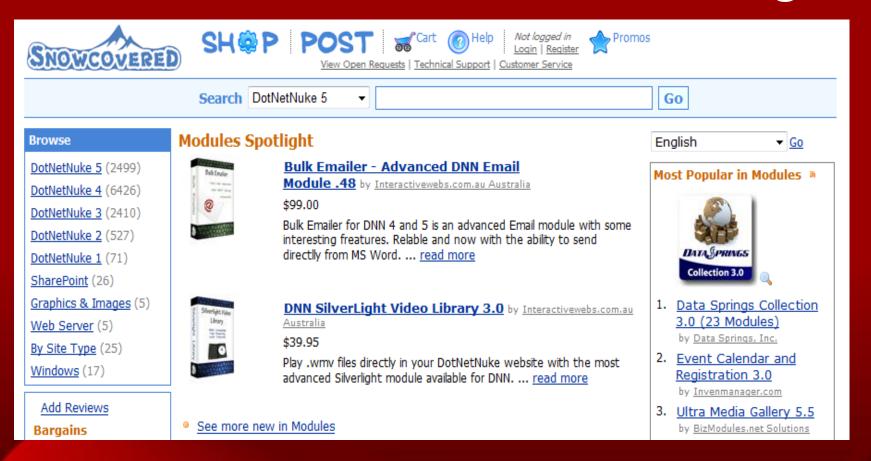




CROATIA AIRLINES

MARKETPLACE

Revitalized Snowcovered Referral Program



50,000 Transactions to 15,000 unique customers

PARTNERS



Over

100

Fusion Partners

In Under 14 Months!

S H O W C A S E



Information provided by Gary Buchholz, member of the Kentucky Enterprise Architecture Standards Committee, or EASC.

State of Kentucky

The Kentucky EASC was formed to define the roles, business models, policies, standards, technologies and decision-making criteria for the acquisition and deployment of Information Technology in the Commonwealth of Kentucky.

Today I am proud to announce....

is the first Open Source
Content Management System
to be <u>approved as a standard</u>
for the State of Kentucky!

S H O W C A S E



Information provided by **Gary Buchholz**, member of the **Kentucky Enterprise Architecture Standards Committee**, or **EASC**.

"The current economy has forced governments and corporations to shift from "More with Less" to "Even More with Even Less", setting the stage for many, including the State of Kentucky, to become more receptive to open source and nontraditional technology solutions. The economy opened the door and the quality of DotNetNuke is what made the final decision."

Key Points:

- •DotNetNuke's popularity has spawned a wealth of third party solutions and resources
- •DotNetNuke has demonstrated an emphasis on security best practices over its lifetime
- •TCO is low and ROI is high in comparison to competing solutions

S H O W C A S E

Microsoft*

Gavin Warrener
Program Manager Web
Platform
Microsoft Corp.
Developer & Platform
Evangelism

Actively engaged with high profile Web Application Ecosystem Partners including DotNetNuke Corporation

Improving value proposition for "breadth" developers

Web Matrix & Razor...

WEBPLATFORM

The **Microsoft*** Web Platform is a powerful set of **tools**, **servers**, and **technologies** optimized for building and hosting next generation web applications and solutions.

Tools



Microsoft^e Expression^e Web

Servers





Technologies





Applications

Design and development integration for pre-packaged applications that run on top of the Microsoft Web Platform.



Programs

Microsoft DreamSpark^{**}

Microsoft BizSpark

Microsoft® WebsiteSpark®

WEBMATRIX

- Everything you need to build Web Sites using Windows
 - <15MB (50 if you include .NET)</p>
 - IIS Express
 - SQL Compact Edition
 - Razor Scripting Language
 - Development tool



INTEGRATION





To see WebMatrix in action...

Go to www.microsoft.com/web/webmatrix

AGENDA

Overview

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BACKGROUND

In 2007 at OpenForce North America, DotNetNuke Corporation announced ambitious plans for the upcoming **Version 5.0** release.

Codenamed "Cambrian" this release planned to tackle major feature areas such as Social Networking, Workflow & Versioning, Content Localization, User Interface, and Core Modules.

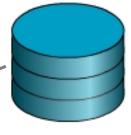
Due to lack of funding and resources, progress was slower than anticipated; however, by 2010 many of these features were implemented in the platform in one form or another.

However, the web landscape is rapidly changing....

Document







BUSINESS (O.

News & Events

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Support Info

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- Home Page
- About Us Services
- Support
- Contacts

Welcome to our web site!

Ex consoletur sell forem sell brem insum delor sed Consoletu pooing elle, sed dien nonums elmod Dobret et sa consoletur sell promp el consoletur pooing elle, sed dien nonums forem ipsem delor sed Consoletur pooing elle, sed dien nonums yeard soore albest ess.

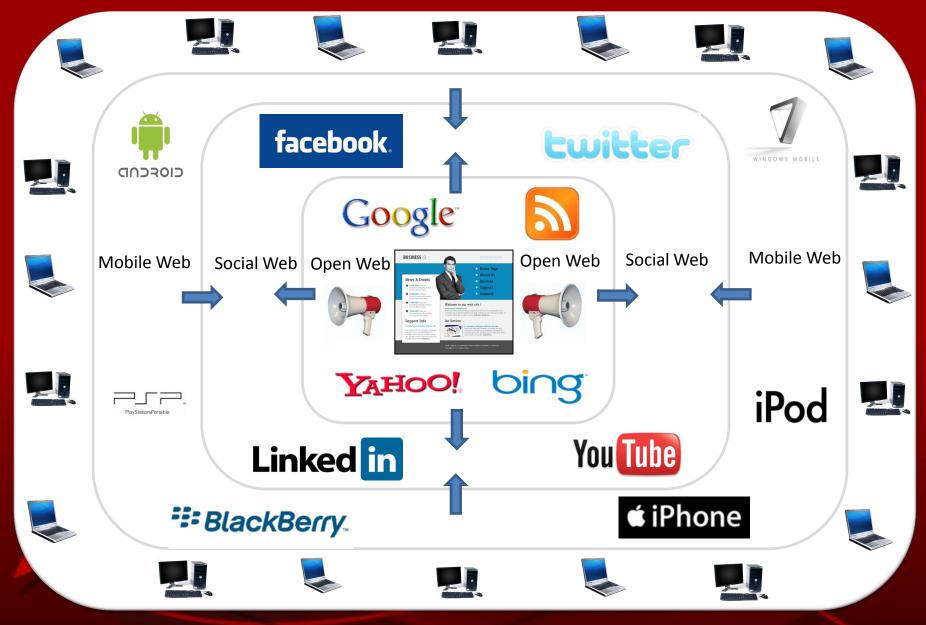
Our Services







CMS2.0



INFRASTRUCTURE

rackspace







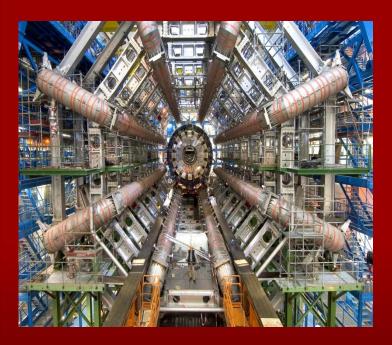


INFLECTION POINT

For DotNetNuke to adapt to the changing landscape and remain a **leader** in the web content management market we must...

ACCELERATE!

PHYSICS



A hadron is a composite nuclear particle made of quarks **held together by a strong force**.

The Hadron Collider is the world's largest and highest-energy **nuclear** particle **accelerator**. This tool allows opposing particle beams to collide at extremely high energy. Physicists hope it will help answer many of the most fundamental questions of physics, advancing our understanding of the deepest laws of nature.

Hadron is built in **collaboration** with thousands of individuals from over 100 countries as well as hundreds of universities and laboratories.

CODENAME

We see a variety of parallels between the goals of the Hadron Collider and the next generation version of DotNetuke.

Introducing...

DotNetNuke "Hadron"

H A D R O N



DotNetNuke 6.0

The Next Generation
Web Content Management
Platform
for Microsoft .NET!

H A D R O N

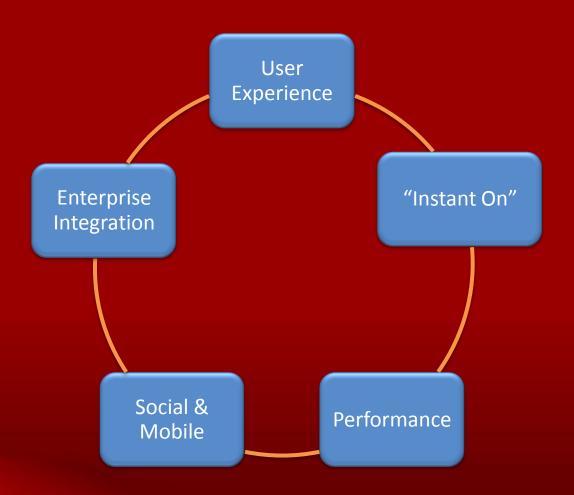
DotNetNuke 6.0 will be the world's foremost web platform for easily creating...

modern
easily customizable
social & mobile enabled

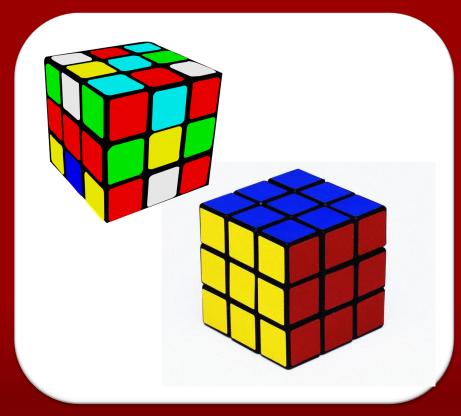
feature rich

...websites

ROADMAP



USER EXPERIENCE



%telerik

deliver more than expected

Modal "Pop-up" Dialogs

Data Entry "Form" Patterns

Overhauled Admin Modules

Telerik Wrappers

Mega-Menu / New Default Skin

Content Localization Usability

"INSTANT ON"



"On-Demand" version of DotNetNuke

"App Store" integration between DotNetNuke and Snowcovered

Installation and Upgrade Simplification

Business Usage Templates

PERFORMANCE



Database Optimization

Javascript, Style Sheet & ViewState "Minification"

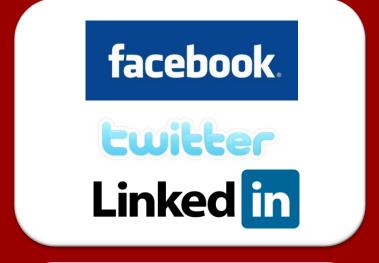
Content Delivery Network Support

CSS Sprites

Website Startup Acceleration

Intelligent Caching

SOCIAL & MOBILE





Seamless Content Publishing to popular Social Channels

Mobile Web Browsing Support for Mobile Devices

Native Mobile App
Development Support for
Mobile Devices

ENTERPRISE



Integration with Microsoft Office Sharepoint

Document Management

Folder Providers for External Storage

Content Staging

TIMELINE

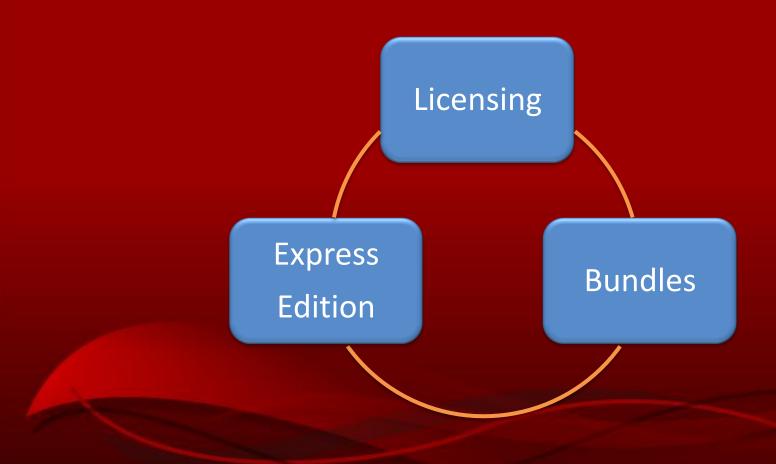
To satisfy community and customer feedback, we will move to **longer release cycles, fewer major releases,** and a significant focus on product **quality** in 2011

DotNetNuke 6.0 Q2 2011

> DotNetNuke 6.1 Q4 2011

BUSINESS

Introduce new commercial products and services to provide our customers with greater choice, flexibility and value.



PERPETUAL LICENSE



For customers who require a license for perpetual usage of the DotNetNuke product

Will be offered at a premium price as an "Add-On" to the standard Subscription offering

Technical Support and Product Upgrades only available with an Active Subscription

B U N D L E S



A complete **solution** including our commercial products alongwith related services and webinar-based training.

Enables organizations to get up to speed faster, lower operating costs, and take full advantage of all the available commercial product features.

Available in a number of different configurations to meet your specific business needs.

EXPRESS EDITION



Affordably priced, commercially licensed small business solution

Entry-level product with limited feature set & limited technical support

Easily upgradeable to Professional or Enterprise









Shaun Walker
Co-Founder & CTO
DotNetNuke Corporation